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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of August 17, 2022***2019-00104**

RECEIVED: 04/16/19

FILED: 04/16/19

FINAL:

REOPENED:

SUSPENSION DATE:

CASE NATURE: Bluegrass Water Utility Operating Company, LLC

CASE CODE

Transfer / Sale / Purchase / Merger

UTILITIES:

P. R. Wastewater Management, Inc.
 Marshall County Environmental Services, LLC
 LH Treatment Company, LLC
 Kingswood Development, Inc.
 Airview Utilities, LLC
 Brocklyn Utilities, LLC
 Fox Run Utilities, LLC
 Lake Columbia Utilities, Inc.

HEARINGS:

07/08/20 Informal Conference
 09/04/19 Informal Conference
 07/02/19 Formal Hearing
 05/15/19 Informal Conference

INDEX OF EVENTS:

03/18/22 Kathryn A. Eckert Bluegrass Water Utility Operating Company, LLC Organization Chart of Bluegrass Water and its affiliates, in accordance with Condition #3

04/16/21 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of Filing with Amended and Restated Guaranty by CSWR, LLC

03/31/21 Kathryn A. Eckert Bluegrass Water Utility Operating Company, LLC Organization Chart of Bluegrass Water and its affiliates, in accordance with Condition #3

02/25/21 Order Entered: 1. Joint Applicants' April 16, 2019 motion for confidential protection is granted in part and denied in part. 2. Joint Applicants' May 31, 2019 motion for confidential protection is granted. 3. Joint Applicants' July 23, 2019 motion for confidential protection is granted in part and denied in part. 4. Joint Applicants' July 24, 2020 motion for confidential protection is granted. 5. Joint Applicant's request to keep the information identified out of the public record and not be subject to public inspection for five years is granted as to the designated material in Exhibit L, responses to 1 PSC 13, responses to 1 PSC 20, responses to 1 PSC 9, responses to 1 AG 3, responses to 1 AG 5, responses to 2 AG 5, and CSWR's 2019 Consolidated Balance Sheet. 6. Joint Applicant's request to keep the information identified out of the public record and not be subject to public inspection for five years is denied as to Exhibits D-K, Exhibit N, and responses to 2 AG 7.
 7. The designated materials denied confidential treatment by this Order are not exempt from public disclosure and shall be placed in the public record and made available for public inspection.

11/09/20 Kathryn A. Eckert Bluegrass Water Utility Operating Company, LLC Bluegrass Waters One Year Performance Report in Compliance with 8/14/19 Order Appendix Condition #11

07/24/20 Kathryn A. Eckert Bluegrass Water Utility Operating Company, LLC Bluegrass Waters Motion for Confidential Treatment

07/24/20 Kathryn A. Eckert Bluegrass Water Utility Operating Company, LLC Bluegrass Waters Notice of Compliance Filing re Financial Instrument

07/08/20 Order Entered: 1. Bluegrass Water's motion for an informal conference is granted. 2. A telephonic informal conference shall be held on Wednesday, July 8, 2020, at 3:30 p.m. Eastern Daylight Time. 3. Commission Staff will contact participants by electronic mail to provide details for joining the informal conference by telephone.

06/29/20 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice re approval Condition #5 (compliance after requested informal conference)

06/16/20 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Motion for Informal Conference and Notice of Withdrawal of proposed financial instrument

05/08/20 Kathryn A. Eckert Bluegrass Water Bluegrass Water Six Month Performance Report (Condition # 10)

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03/26/20 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC YE 2019 Organization Chart of Bluegrass Water and its affiliates, in accordance with Condition #3

03/24/20 Justin M. McNeil Office of the Attorney General The Attorney Generals Notice of Withdrawal and Substitution of Counsel

03/17/20 Katherine K. Yunker Bluegrass Water Compliance Filing - Update to the Notice and Plan re Capital Structure filed October 31, 2019, in compliance with Condition # 6 in the 8/14/19 Order Appendix.

12/11/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice-Motion re Condition #5 attaching a proposed Letter of Credit, and a corresponding cover letter

11/26/19 Katherine K. Yunker Bluegrass Water Bluegrass Waters First Month Performance Report (Condition # 9)

11/26/19 Katherine K. Yunker Bluegrass Water Bluegrass Waters Motion and Request for Extension re Condition #5

11/15/19 Larry Cook Kentucky Attorney Generals Office Notice of Withdrawal

11/08/19 Kent Chandler Kentucky Office of the Attorney General Attorney Generals Notice of Withdrawal of Counsel

10/31/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice and Plan re Capital Structure per 8/14/19 Appendix Condition #6

10/30/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Post-Closing Accounting Entries and cover letter

10/22/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Bluegrass Waters Notice of Compliance re filing Adoption Notices

10/11/19 Brenda Eaves Bluegrass Water Utility Operating Company LLC Bluegrass Water Utility Adoption Notices

10/01/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of completion of compliance with 8/14/19 ordering paragraph 3 and of start dates for other compliance obligations

10/01/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of 9/30/19 closing date for Fox Run and MCES assets, with cover letter

09/26/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of 9-25-19 closing on LH Treatment assets

09/25/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of 9/24/19 closing date for Lake Columbia assets

09/20/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice re Airview 9/19/19 closing, compliance with Condition #15, and continuity of service

09/18/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of 9/17/19 transfer of Brocklyn Utilities assets

09/17/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of Closing 9/16/19 on assets of P.R. Wastewater and Kingswood Development

09/03/19 Order Entered: 1. Bluegrass Water's motion for an IC is granted. 2. An IC shall be held on Wednesday, September 4, 2019, at 2 p.m. Eastern Daylight Time, at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff will contact participants by electronic mail to provide details for joining the IC by telephone.

08/30/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of Compliance Filings with acceptances re Appendix conditions and agreement to service of process

08/23/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Motion for an Informal Conference, requesting September 3 or 4, 2019 date

08/14/19 Final Order Entered: 1. The transfer of P.R. Wastewater, Marshall County, LH Treatment, Kingswood , Airview, Brocklyn, Fox Run, and Lake Columbia to Bluegrass Water is conditionally approved, subject to Bluegrass Water and Josiah Cox accepting the conditions set forth in the Appendix to this Order. 2. The proposed transfer of control shall not proceed unless, within 20 days of the date of this Order, the Commission receives written acknowledgments of Josiah Cox and, on behalf of Bluegrass Water and its affiliates by each entity's chief executive officer, that these entities each accept and agree to be bound by the commitments set forth in the Appendix to this Order. 3. Within ten days of completion of the transfer of P.R. Wastewater, Marshall County, LH Treatment, Kingswood, Airview, Brocklyn, Fox Run, and Lake Columbia to Bluegrass Water, Bluegrass Water shall notify the Commission in writing of the date that each transfer occurred.
4. Within 90 days of completion of the transfer of P.R. Wastewater, Marshall County, LH Treatment, Kingswood , Airview, Brocklyn, Fox Run, and Lake Columbia to Bluegrass Water, each entity shall file with the Commission a final annual report covering the reporting period of January 1, 2019, to the date

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of closing, in addition to any outstanding annual reports for periods prior to the calendar year 2019.

08/09/19 Katherine K. Yunker Bluegrass Water Utility Operating Company, LLC Notice of Filing, with Affidavit of Phil Macias re receipt of equity capital

07/30/19 Katherine K. Yunker Joint Applicants Response to AGs post-hearing Brief

07/24/19 Kent Chandler Kentucky Office of the Attorney General Attorney Generals Post-Hearing Brief

07/23/19 Kathryn A. Eckert Joint Applicants Responses to AGs post-hearing Data Requests

07/23/19 Kathryn A. Eckert Bluegrass Water Bluegrass Water Motion for Confidential Treatment for Certain Information Responsive to AG Post-Hearing DR

07/23/19 Kathryn A. Eckert Marshall County Environmental Services, LLC Response to Commission Staffs Post-Hearing Request

07/19/19 Kathryn A. Eckert Joint Applicants Response to AGs Post-Hearing Requests for Commitments

07/18/19 Order Entered: 1. The Attorney General's motion for a one-day extension of time is granted. The Attorney General's tendered request for commitments to the Joint Applicants is accepted for filing as of July 12, 2019. 3. The Joint Applicants shall file a response to the Attorney General's request for commitments to the Joint Applicants on or before July 19, 2019.

07/18/19 Notice of Filing Hearing Documents

07/12/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post-Hearing Requests for Commitments

07/11/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Motion for Extension of Time

07/09/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post-Hearing Data Requests

07/09/19 Commission Staff's Post-Hearing Request for Information to Bluegrass Water Utility Operating Company, LLC, and Marshall County Environmental Services, LLC

06/28/19 Kathryn A. Eckert Bluegrass Water Notice of Filing of JA Exh N Rev. Pg 2

06/28/19 Kathryn A. Eckert Joint Applicants Supplemental Responses to PSC and AG data requests

06/26/19 Kathryn A. Eckert Applicants Applicants Response to 6/20/19 Order Apx B

06/26/19 Memorandum dated 6/25/2019 for Informal Conference of 5/15/2019; Comments, if any, due within five days of receipt

06/25/19 Katherine K. Yunker Joint Applicants Notice of filing the Proof of Mailing regarding the Hearing Notice sent to customers

06/20/19 Order Entered: 1. Joint Applicants' motion for an extension of time to file responses to requests for information and additional time for the Attorney General to submit supplemental requests for information is granted. 2. For each utility that is proposed to be transferred a representative having knowledge of the utility's operations shall attend the July 2, 2019 evidentiary hearing. 4. Supplemental requests for information shall be filed no later than June 24, 2019. 5. Joint Applicants' responses to supplemental requests for information shall be filed no later than June 28, 2019. 6. Joint Applicants shall file responses to the information request set forth in Appendix B no later than June 26, 2019. 7. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided, with the original and an electronic version to the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable and shall be appropriately bookmarked.

06/07/19 Kathryn A. Eckert Joint Applicants 1st Supplemental Response to Commission Staffs First Request for Information

06/06/19 Kathryn Eckert Joint Applicants 1st Supplemental Response to Attorney Generals Initial Data Requests

06/04/19 Order Entered: 1. A hearing in this matter shall be held on July 2, 2019, at 9:00 a.m. Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Bluegrass Water Utility Operating Company, LLC (Bluegrass Water), P.R. Wastewater Management, Inc. (P.R. Wastewater), Marshall County Environmental Services, LLC (Marshall County Environmental), LH Treatment Company, LLC (LH Treatment), Kingswood Development, Inc. (Kingswood), Airview Utilities, LLC (Airview), Brocklyn Utilities, LLC (Brocklyn), Fox Run Utilities, LLC (Fox Run), and Lake Columbia Utilities, Inc., (Lake Columbia), (collectively Joint Applicants) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, each of the Joint Applicants shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

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05/31/19 Kathryn A. Eckert Joint Applicants Motion for extension of time relating to certain AG initial data requests

05/31/19 Katherine K. Yunker Joint Applicants Response to Commission Staffs First Request for Information

05/31/19 Kathryn A. Eckert Joint Applicants Response to Attorney Generals Initial Data Requests

05/31/19 Kathryn A. Eckert Bluegrass Water UOC, LLC Motion for Confidential Treatment of certain information provided in response to PSC and AG requests

05/17/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Initial Data Requests

05/17/19 Commission Staff's First Request for Information to Bluegrass Water Utility Operating Company, LLC

05/14/19 Order Entered: 1. The Joint Applicant's motion for an IC is granted. 2. An IC in this matter shall be held on Wednesday, May 15, 2019, at 1:30 p.m. Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff shall provide the call-in information for those parties that desire to attend the IC by telephone.

05/09/19 Order Entered: 1. The time in which the Commission shall render its decision on the Joint Applicants' application is extended an additional 60 days from June 15, 2019, to August 14, 2019, pursuant to KRS 278.020(6). 2. Any motion to intervene shall be filed by May 15, 2019. 3. Any motion to intervene filed after May 15, 2019, shall show a basis for intervention and good cause for being untimely. If the untimely motion is granted, the movant shall accept and abide by the existing procedural schedule. 4. Requests for information to Joint Applicants shall be filed no later than May 17, 2019. 5. Joint Applicants' responses to requests for information shall be filed no later than May 31, 2019. 6. Supplemental requests for information to Joint Applicants shall be filed no later than June 7, 2019. 7. Joint Applicants' responses to supplemental requests for information shall be filed no later than June 14, 2019. 8. A formal evidentiary hearing shall be scheduled at a later date.

05/08/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Response to Commissions Order

05/07/19 Katherine K. Yunker Joint Applicants Motion for Informal Conference

05/03/19 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulation, 807 KAR 5:001 , Section 8, related to the service and filing of documents. 4. Pursuant to 807 KAR 5:001 , Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

04/25/19 No deficiency letter

04/16/19 Kathryn A. Eckert Joint Applicants Joint Motion for Confidential Treatment, with redacted exhibits

04/16/19 Katherine K. Yunker Joint Applicants Joint Application for transfer/acquisition approval with Exhibits (A-N)

04/11/19 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Motion to Intervene

04/09/19 Katherine Yunker Joint Applicants Letter Notice of delay in filing Joint Application

03/27/19 Acknowledge Receipt of Filing

03/27/19 Bluegrass Water Operating Company, LLC, P.R. Wastewater Management, Inc., Marshall County Environmental Services, LLC, LH Treatment Company, LLC, Kingswood Development, Inc., Airview Utilities, LLC, Brocklyn Utilities, LLC, Fox Run Utilities, LLC, and Lake Columbia, LLC Notice of Intent to File an Application for the Proposed Acquisition and Transfer of Ownership and Control of Assets Using Electronic Filing Procedures

Total Number of Cases: 1