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Governor

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Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

September 17, 2012

Judy M. Cooper, Director, Regulatory Services
Columbia Gas of Kentucky, Inc.
2001 Mercer Road
P.O. Box 14241
Lexington, Kentucky 40512

RE: Case No. 2012- 00418
Columbia Gas of Kentucky, Inc.
(Financing)

The Commission staff has reviewed Western Columbia Gas of Kentucky, Inc. application in the above case and finds that it met the minimum filing requirements upon receipt of the original on September 10, 2012 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw

Columbia Gas
of Kentucky

A NiSource Company

P.O. Box 14241
2001 Mercer Road
Lexington, KY 40512-4241

September 10, 2012

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602

Re: Case No. 2012 -

Dear Mr. Derouen:

Please find attached the application of Columbia Gas of Kentucky, Inc. ("Columbia") seeking authorization of the Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock. An original and ten (10) copies are enclosed.

Sincerely,



Judy M. Cooper
Director, Regulatory Policy

Enclosures

FILED

SEP 10 2012

PUBLIC SERVICE
COMMISSION

RECEIVED

SEP 10 2012

PUBLIC SERVICE
COMMISSION

