



Steven L. Beshear  
Governor

Leonard K. Peters  
Secretary  
Energy and Environment Cabinet

Commonwealth of Kentucky  
**Public Service Commission**  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, Kentucky 40602-0615  
Telephone: (502) 564-3940  
Fax: (502) 564-3460  
psc.ky.gov

David L. Armstrong  
Chairman

James W. Gardner  
Vice Chairman

Linda Breathitt  
Commissioner

September 12, 2012

Honorable J. Wade Hendricks  
Stoll Keenon Ogden, PLLC  
2000 PNC Plaza  
500 W Jefferson Street  
Louisville, KY 40202-2828

RE: Case No. 2012-00410  
Louisville Gas and Electric Company  
(Financing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

LF/rs

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

SEP 06 2012

FILED

PUBLIC SERVICE  
COMMISSION

SEP 06 2012

In the Matter of:

THE APPLICATION OF LOUISVILLE GAS )  
AND ELECTRIC COMPANY FOR AN ORDER )  
AMENDING AND EXTENDING EXISTING )  
AUTHORITY WITH RESPECT TO REVOLVING )  
LINE OF CREDIT )

PUBLIC SERVICE  
COMMISSION

CASE NO. 2012-00410

**APPLICATION FOR AMENDMENT AND EXTENSION OF AUTHORITY WITH  
RESPECT TO REVOLVING CREDIT**

Louisville Gas and Electric Company ("LG&E") hereby requests that the Commission amend and extend LG&E's existing authority to allow for extending the term of its multi-year revolving credit line. In support of this Application, LG&E states as follows:

1. LG&E's full name is Louisville Gas and Electric Company. The post office address of LG&E is 220 West Main Street, Louisville, Kentucky 40202. A certified copy of LG&E's Articles of Incorporation was filed with the Commission in Case No. 2010-00204.<sup>1</sup>

2. By Order dated August 3, 2012 in Case No. 2012-00233<sup>2</sup>, along with granting LG&E authority to issue certain First Mortgage Bonds, the Commission authorized LG&E to increase its existing revolving credit line or enter into new revolving credit arrangements in an aggregate amount of up to an additional \$100 million, with a term not to exceed five (5) years. This is in addition to LG&E's existing, \$400 million revolving line of credit, which has a term

<sup>1</sup>(Joint Application of PPL Corporation, E.ON AG, E.ON US Investment Corp., E.ON LLC, Louisville Gas and Electric Company, and Kentucky Utilities Company for approval of an acquisition of ownership and control of utilities).

<sup>2</sup> (Application of Louisville Gas and Electric Company for an Order authorizing the issuance of securities and assumption of obligations).