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JUN 28 2007

**PUBLIC SERVICE
COMMISSION**

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

Kentucky Utilities Company
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp
Manager - Regulatory Affairs
T 502-627-3780
F 502-627-3213
rick.lovekamp@eon-us.com

June 28, 2007

**RE: The application of Kentucky Utilities Company for an Order
Authorizing the Issuance of Securities and the Assumption of
Obligations (Case No. 2007-00024)**

Dear Ms. O'Donnell:

Pursuant to Ordering Paragraph No. 8 of the Commission's Order in the
aforementioned proceeding, Kentucky Utilities Company ("KU") hereby files
an original and three (3) copies of information related to an issuance under said
Order.

On June 20, 2007, KU borrowed \$50 million from Fidelity Corporation in accordance
with the order issued March 19, 2007 in the above-referenced case. The details of the
loan are shown below:

Borrower:	Kentucky Utilities Company
Lender:	Fidelity Corporation
Amount:	\$50 million
Maturity Date:	June 20, 2017
Interest Rate:	5.98%
Price Paid:	100%
Proceeds:	\$50 million
Commissions Paid:	None
Legal Costs:	None
Security for Loan:	None
Interest Payments:	June 20 and December 20 commencing December 20, 2007

The proceeds of the loan were used to fund capital projects described in application.

Ms. Elizabeth O'Donnell
June 28, 2007

The interest rate was set using the lowest rate quoted to KU at .83% above the yield on the ten-year treasury bond (5.15%). The supporting price indications from the investment banks are attached along with a copy of a page from Bloomberg showing the yield on the treasury bond. The lowest rate quoted to KU by the investment banks was lower than the average bid quoted to E.ON A.G. Once again, the supporting price indications are attached. The bids are summarized in the table below:

	KU Pricing	E.ON AG Pricing
Low bid above ten-year treasury	0.83%	
Ten-year treasury rate	5.15%	
All-in cost	5.98%	
Average bid above ten-year treasury		0.89%
Thirty-year treasury rate		5.15%
All-in cost		6.04%

The 83 basis point spread is comparable with recent ten-year debt issuances from other energy companies with a similar credit rating. (See table below along with attached support documentation).

Issuer	Moody's / S&P	Maturity	Spread
Georgia Power Co	A2 / A	06/01/2017	+ 80 bps
Gulf Power Co	A2 / A	06/15/2017	+ 93 bps

Please confirm your receipt of this information by placing the File Stamp of your Office on the enclosed additional copy and returning it in the envelope provided. Should you have any questions regarding this transaction or this information, please contact me or Don Harris at (502) 627-2021.

Sincerely,



Rick E. Lovekamp

cc: Dan Arbough
Kendrick Riggs – Stoll · Keenon · Ogden

Library

U.S. debt capital markets update

Utility & Pipeline sectors

For distribution to issuer clients only

New York Peter Madonia, MD (212) 834-3808
 Week ending Anisha Mehra, ED (212) 834-4918
 June 8, 2007 Heather Towner, VP (212) 834-4871
 Steve Leamer, Assoc (212) 834-4084
 Ed Suvada, Analyst (212) 834-3311
 Sarah Chessin, VP Hybrids (212) 834-4073

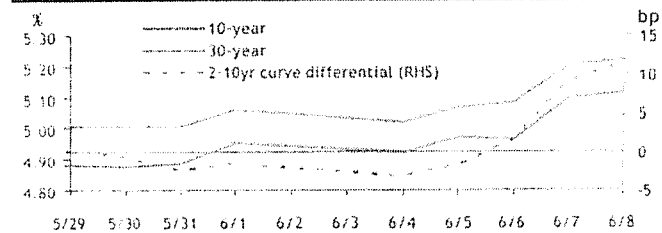
Economic and Treasury market update

- Recent economic data points to a rebound in 2Q07 growth, leading JPMorgan to raise its forecast for real GDP growth from 2.5% to 4.0%
 - The May ISM non-manufacturing survey jumped to 59.7, its highest level in more than a year, following an increase in the ISM manufacturing survey
 - April's trade deficit narrowed by \$3.9bn to \$58.5bn, which is expected to boost 2Q07 growth by more than 1.0%
 - A downward revision to 1Q07 productivity growth underscores the trend of the past two years and points to possibly higher inflation
- Treasury yields gapped higher on Thursday as mortgage portfolios were heavy sellers and PIMCO's Bill Gross expressed a bearish outlook on the bond market
 - Treasuries continued to weaken on Friday following Thursday's 20+ bps sell-off
 - The 10- and 30-year benchmarks finished the week at 5.12% and 5.22%, respectively, both 16bp higher from their Monday open
 - The slope of the Treasury yield curve normalized last week, with 10-year Treasury yields exceeded 2-year yields by 12bps following a long period of inversion
- Fed Funds futures suggest that the market has largely abandoned expectations for a rate cut despite the near 100% probability that the market was predicting last month

JPMorgan interest rate forecast (%)

	8 Jun-07	2Q07	3Q07	4Q07	1Q08
Fed funds rate	5.25%	5.25%	5.25%	5.50%	6.00%
3m LIBOR	5.36%	5.40%	5.50%	5.90%	6.15%
3yr UST	5.80%	5.60%	5.20%	5.65%	5.75%
5yr UST	5.85%	5.05%	5.20%	5.60%	5.70%
10yr UST	5.12%	5.10%	5.15%	5.50%	5.55%
30yr UST	5.22%	5.20%	5.20%	5.55%	5.55%
2yr/10yr curve	12 bps	10 bps	5 bps	15 bps	20 bps
10yr/30yr curve	10 bps	10 bps	5 bps	5 bps	Flat

Historical treasury rates (%)



JPMorgan forecast as of 6/8/07; forecasts are for quarter-end

Source: Bloomberg

Investment grade primary and secondary market update

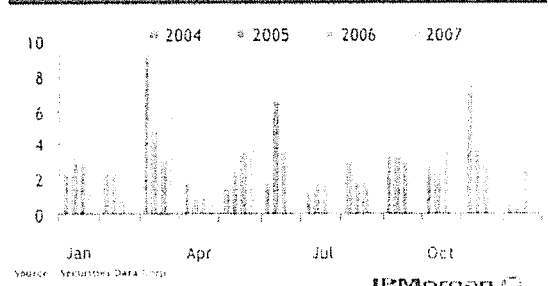
- Last week saw a continued heavy amount of issuance, with nearly \$25bn of investment grade supply coming to market, despite some volatility which emerged during the week
 - FPL Group Capital (A3/BBB+) issued its third equity-enhanced hybrid offering to date, pricing \$400mm "Basket C," 60nc10 step-up securities at T+170 bps, with JPMorgan as Joint Bookrunner and Joint Structuring Advisor
 - Valero Energy (Baa3/BBB) issued a \$2.25bn dual tranche offering, with JPMorgan as Joint Bookrunner: \$750mm 10yrs at T+115 bps and \$1.5bn 30yrs at T+155 bps, and received over \$4bn in orders. Valero initially announced a \$2bn transaction, but after the book grew north of \$4bn, the deal was upsized to \$2.25bn
 - Georgia Power (A2/A) and Gulf Power (A2/A), both subsidiaries of Southern Co, issued \$450 million and \$85 million of 10-yr senior unsecured notes at +80 bps and +93bps, respectively
 - Pepeco Holdings (Baa3/BBB-) priced \$250 million 10-year notes at +122 bps
- High grade corporate bond spreads widened slightly last week with the credit market carrying a weaker tone
 - Equities dropped sharply last week with the S&P losing 1.9%, the DJIA shedding 1.8%, and the NASDAQ dropping by 1.5%
- The rout in Treasuries late last week similarly hurt credit markets, more in derivatives than in cash as investors use the former to hedge their cash positions
 - High-yield spreads have widened 5 bps from their tightest levels, while high-grade spreads continue to trade range-bound
 - The damage so far is minimal, as the driver of the sell-off in bonds has been strong economic data rather than a rise in risk
 - Strong fundamentals remain intact, but spreads in the near term should be more responsive to investor sentiment, economic data, and LBO activity

Selected recent investment grade new issuance

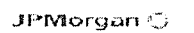
Date	Issuer	Ratings	Size	Coupon	Maturity	Spread
6/4	GEORGIA POWER CO	A2/A	450	5.700	06/01/2017	80
6/4	COUNTRYWIDE FINANCIAL	A3/A	500	FRN	05/07/2012	3M+44
6/4	COUNTRYWIDE FINANCIAL	A3/A	2,000	5.800	06/07/2012	94
6/5	VALERO ENERGY CORP	Baa3/BBB	750	6.125	06/15/2017	115
6/5	VALERO ENERGY CORP	Baa3/BBB	1,500	6.625	06/15/2037	155
6/5	WELLPOINT INC	Baa1/BBB+	700	5.875	06/15/2017	96
6/5	WELLPOINT INC	Baa1/BBB+	800	6.375	06/15/2037	131
6/5	GULF POWER CO	A2/A	85	5.900	06/15/2017	93
6/5	PEPCO HOLDINGS INC	Baa3/BBB-	250	6.125	06/01/2017	122
6/6	FPL GROUP CAPITAL INC	A3/BBB+	400	6.650	06/17/2067	170
6/6	ING GROUP NY	A1/A	1,000	6.375	PERP	

Shipping includes utility and pipeline issuance

Utility and Pipeline new issue supply (\$Bn)



Source: Securities Data Corp



GRAB

Govt YAS

Enter 11<GO> for Historical Z-spreads

REND. & SPREAD ANALYSE

US TREASURY N/B T 4 ½ 05/15/17 95-00+ / 95-01+ (5.15 /14) BGN @15:18
 ABRECHN. 6/19/07 NENNWERT 1000 M od ERLÖS 954,748.64

CUSIP912828GS PCS BGN

1) YA RENDITE 2) YASD
 PREIS 95-1+ No Rounding N
 RDTE 5.144 Mst
 SPRD 0.00 BP Rdt-Dezimalen 3/3

versus
 10YR T 4 ½ 05/15/17 REFERENZ
 PREIS 95-1+ Speiche Löschen
 RDTE 5.144 % sd: 6/19/07

Renditen sind: Semi-Annual

3) OAS SPREADS 4) ASW
 OAS: 0.0 KRV# CMT UMS Opt
 OAS: KRV# TED. 69.5

ASW (A-A) -58.0 ZSPR -61.5 11) History
 KRV# I52 US \$ SWAP 30/360
 ISPRD -59.4 DSPRD -60.7

Zinskurve: I25 US TREASURY ACTIVES
 + 0 V 9.9yr (5.144 %) INTERPOLIERT
 + 7 V 5yr (5.08) T 4 ¾ 05/31/12
 + 0 V 10yr (5.14) T 4 ½ 05/15/17
 - 10 V 30yr (5.25) T 4 ¾ 02/15/37

Australia 61 2 9777 8600 Brazil 5511 3048 4500
 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212

RISIKO & HEDGE RATIOS	T 4 ½	05/15/17	Ausübung 5/15/17	OAS	HEDGE ANL.
Mod Dur	7.81	7.82			7.82
Risiko	7.455	7.470			7.470
Konvexität	0.74	0.74			0.74
Ausüb HEDGE Betrag: 1,000 M					
OAS HEDGE Betrag: 1,000 M					

5) FPA FINANZRG		Tage
Repo%	5.140	(360/365) 360
Zinseinn.	122.28	Carry G&V
Fin.-Kost.	-136.32	-14.03
Tilgung	9.50	<-> -4.54
Term.ppreis	95.048278	
Prsrückg.	-0.001403	
Rückg. (BP)	-0.01	
Stückzinsen	/100	0.427989
Anz. Tge Stückzinsen	35	

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Capital Markets Update

CITI

Tuesday, June 26, 2007

Treasury Yield Curve

Maturity	06/26/07	Daily Change
2-year	4.89%	+2 bp
3-year	4.93%	+2 bp
5-year	4.98%	+2 bp
7-year	4.93%	+3 bp
10-year	5.10%	+2 bp
30-year (old)	5.22% (5.23%)	+3 bp (+3 bp)
10-yr Swap (Mid)	+63 bp	0 bp
Euro (€/euro)	134.60	-0.05
Oil (Jul WTI)	67.77	-1.41
Gas (Jul Henry)	6.88	-0.06

Equity Market Movers

	06/26/07	Daily Change	% Chg
DJIA	13,337.66	-14.39	-0.11%
S&P 500	1,492.89	-4.85	-0.32%
Nasdaq	2,574.16	-2.92	-0.11%
Nikkei	18,066.11	-21.37	-0.12%
UTY	515.33	-1.46	-0.28%
EAS	26.25	+3.71	+16.46%
AYE	51.71	+1.06	+2.09%
NU	27.93	+0.56	+2.05%
FPL	56.66	-1.10	-1.90%
NST	32.36	+0.54	+1.70%
EIX	54.70	+0.87	+1.62%

Economic Data at Bat

Release	Prev	Citi	Street
Durable Goods Orders	0.6%	-1.0%	-1.0%
Ex Transportation	1.5%	0.7%	0.3%

June 27-28: FOMC Meeting

Power Industry Announcements

RPS IN NC. A bill that orders North Carolina public utilities to provide 12.5% of their retail power from renewables and efficiency by the year 2021 won support from the Senate Agriculture, Environment and Natural Resources Committee chaired by its sponsor. It needs approval from the Senate Finance Committee before it will face a full chamber vote. Electric co-ops and municipal power companies would have a 10% standard. Utility companies praised the measure. But environmental groups were unhappy that the bill retained language that would allow the power companies to recover the cost of building coal and nuclear power plants by charging customers before those plants come on line. The House may prove less friendly to that section, and opponents will push for its removal when the measure gets to that chamber.

GE WIND INVESTMENT IN NY. GE's GE Energy Financial Services will help boost wind energy capacity in New York State by more than 70% with an investment in three Noble Environmental Power windparks that will generate 282 MW in Clinton and Wyoming Counties. The GE unit's first investment in wind energy in New York State will increase the state's wind energy capacity to 671 megawatts. The projects represent a \$564 million investment in clean, renewable energy.

WIND IN SD. The South Dakota PUC approved a construction permit for a \$300 million wind farm of up to 103 turbines southeast of White, SD. Construction is expected to begin in 2008 and be completed in a year or so, an official with *White Wind Farm LLC* told the three-member commission. White Wind Farm is a subsidiary of Navitas Energy Inc., a Minneapolis developer of wind energy.

WIND FOR EDE. Empire District Electric said it signed a 20-year PPA with Horizon Wind Energy's *Cloud County Wind Farm LLC*. Financial terms were not disclosed. Under the agreement, Empire will buy about 100 MW of energy in Kansas.

DUK RAISES DIVIDEND. Duke Energy raised its quarterly cash dividend on its common stock by 4.8% to \$0.22 per share, an increase of \$0.01 over the previous level. The indicated annual dividend of \$0.88 equates to a yield of 4.83% relative to Duke's closing price of

Corporate Financing Activity

MidAmerican Energy, a utility subsidiary of Berkshire Hathaway's MidAmerican Energy Holdings, priced \$650 million of 5-year and 10-year senior notes at spreads of +70 bp and +90 bp, respectively. The Company was last in the market on Oct. 3, 2006 when it priced \$350 million of 30-year medium-term notes at a spread of +105 bp.

Issuer	Ratings	Amount	Structure	Coupon	Spread	N/C	Comments
MidAmerican Energy	A2/A-	\$250	10 NC/L	5.950%	+90 bp	N	MW@T+20
MidAmerican Energy	A2/A-	\$400	5 NC/L	5.650%	+70 bp	N	MW@T+15

Treasury Market

Treasury prices rose in early trading but ceded gains as the session progressed as investors discounted soft housing and confidence data released at 10 AM (see below). PIMCO's Bill Gross roundly criticized the rating agencies for assigning AAA ratings to various RMBS (residential mortgage-backed securities) and CDOs (collateralized debt obligations) and highlighted the risk of contagion: "...the subprime crisis is not an isolated event ... it will affect risk spreads in markets completely divorced from U.S. housing." At a House Committee hearing, SEC Chairman Christopher Cox said the agency's enforcement division has opened a dozen investigations into CDOs and CLOs.

Equity Market

Major stock indices experienced another tumultuous roller-coaster ride with shares rising in early trading and then closing with moderate losses. The weak economic numbers and ongoing concern over the possible fallout from Bear Stearns' hedge fund outweighed sharply lower oil prices. Crude oil fell \$1.41 and natural gas stayed below \$7. On the day, the Dow and Nasdaq fell 0.1%, while the S&P 500 declined 0.3%. The utility sector also declined 0.3%. In deal news, Huntsman has agreed to be acquired by a Dutch firm for \$5.6bn and Roche Holding offered \$3bn for Ventana Medical Systems. Blackstone Group's new shares closed below its IPO price, as investors assess prospects for both private equity and congressional tax proposals. It was reported that Carlyle Group is also considering an IPO. Iberdrola said it may launch a capital increase to finance its EAS acquisition - its second this year after an E8-billion equity issue that helped pay for its cash-and-shares takeover of ScottishPower. Iberdrola shares were down about 2%.

Economic Announcements

New home sales fell 1.6% in May after a revised 12.5% surge in April. Little progress on inventories has been made so far amid the sales declines. However, the latest data show declines in housing starts are again beginning to eclipse declines in sales, which should help looking forward. The Conference Board's consumer confidence measure fell to 103.9 in June from 108.5 in May, consistent with deterioration in other indices as well. The FOMC begins its two-day policy meeting on Wednesday.

\$18.21 per share. "According to our Charter, one of Duke Energy's benchmarks for success is to provide a superior return to investors," said James E. Rogers, chairman, president and CEO. "We are committed to having a 70- to 75-percent payout ratio, and we expect to grow our dividends with earnings over time. The board's action increases our dividend by nearly 5% and affirms we are fulfilling that commitment."

D CLOSING CANADA SALE. Dominion announced it has closed the sale of its Canadian natural gas and oil E&P operations. This is one of several closings of previously announced asset sales. The Canadian operations were sold to Paramount Energy Trust and Baytex Energy Trust, both of Calgary, Canada, for a total of approximately US\$624 million based on current exchange rates as of June 25, 2007. The operations include approximately 267 Bcfe of proved natural gas and oil reserves in western Canada with 2006 average daily production of approximately 60 MMcfe.

NWEC/BBI UPDATE. Australia's Babcock & Brown Infrastructure Ltd. made a revised takeover offer for U.S. utility NorthWestern Corp. after a regulator blocked its initial US\$2.2 billion bid on concerns the deal was not in the interests of customers. "There is still a lot of work to do. This takes it some good steps forward. It certainly looks a lot better than it did yesterday," BBI CEO Jeff Kendrick told Reuters on Tuesday. The new proposal offers US\$20 million in refunds to customers in Montana and a commitment to spend at least US\$380 million to bolster existing operations in the state. BBI also proposed to slash the debt component of the purchase by half, to US\$250 million, with a corresponding increase in equity. NorthWestern and BBI would also create a locally managed Montana utility subsidiary with its own board and management. BBI committed not to sell or transfer its ownership interest in the Montana unit outside of a Babcock & Brown-managed fund for 10 years. BBI raised A\$422.1 million by selling new shares in February to help fund the NorthWestern purchase. But it said that if the transaction does not proceed it could deploy the capital in other deals, which would be equally earnings positive.

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ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST

Kentucky Utilities indicative new issue pricing

Kentucky Utilities - A1/A, first mortgage bonds	
Maturity	10
Reference Treasury	4.500% 05/17
Treasury Yield	5.18
Reoffer Spread (bps) ¹	75A
Coupon (%)	5.93
Amortized fees (bps)	8
All-in Cost (%)	6.01
Coupon swapped to 3m\$L (bps) ²	16

¹A (1/2) 2.2 bps.
²3-month LIBOR yielding 3.36%



Indicative New Issue Pricing – Kentucky Utilities (A1/A) \$50 Million First Mortgage Bonds

Benchmark	4.5% 5/17
Benchmark Yield	5.210%
Reoffer Spread	+80 - 85
Reoffer Yield	6.01% - 6.06%
Underwriting Commission	0.650%
All-in Yield	6.10% - 6.15%
Swapped to Libor Levels	
Swap Spread	+59
Reoffer versus LIBOR	SL+21 - 26
All-in versus LIBOR	SL+30 - 35

Benchmark and reoffer spreads as of 6/15/2007.

Wiedmar, John

From: Harte, Timothy C [timothy.c.harte@bankofamerica.com]
Sent: Friday, June 15, 2007 10:07 AM
To: Wiedmar, John
Cc: Dougherty, Peter; Arbough, Dan; Horne, Elliott
Subject: RE: Indicative Pricing Request

John,
Please find the requested pricing information for KU and E.ON U.S. below. Feel free to call with any questions.

Have a great weekend,

Tim

Issuer: Kentucky Utilities
Structure: 10-year FMBs
Size: \$50MM
Format: SEC Registered
Reoffer: UST 10yr + 85 bps area
Gross Spread: 65 bps
All-In: T + 94 bps area

Issuer: E.ON U.S.
Structure: 7-year senior unsecured notes
Size: \$50MM
Format: SEC Registered
Reoffer: UST 7yr + 90-95 bps fixed (L + 35-40 bps equivalent)
Gross Spread: 62.5 bps
All-In: T + 101-106 bps (L + 46-51 bps)

From: Wiedmar, John [mailto:John.Wiedmar@eon-us.com]
Sent: Tuesday, June 12, 2007 3:07 PM
To: Harte, Timothy C
Cc: Dougherty, Peter; Arbough, Dan; Horne, Elliott
Subject: Indicative Pricing Request

Timothy,
Can you please have your capital markets desk provide me with some indicative pricing (all-in spread) as of Friday, June 15 on a Kentucky Utilities first mortgage bond (Rated A1.A) for a loan. The term would be as follows:

10 years at a fixed rate: \$50 million

Also, can you have your capital markets desk provide an indicative all-in spread for a \$50 million, 7 year maturity, 3 month libor floating rate index for E.ON U.S. (A3/BBB+) borrowing on an unsecured basis as of Friday, June 15? We understand that 7-year floaters are not a typical structure that is in the market, so an indicative rate assuming fixed and swapped back to floating would suffice. Please be sure to copy Dan Arbough and Elliott Horne with your response as I will be out of the office on Friday. If you have any questions, please feel free to call me at (502)627-3658 or Elliott Horne at (502) 627- 3652. Thank you!

6/18/2007

Wiedmar, John

From: Heintzen, Lioba [Lioba.Heintzen@eon.com]
Sent: Thursday, June 14, 2007 10:51 AM
To: Arbough, Dan
Cc: Horne, Elliott; Wiedmar, John
Subject: WG: Spread

First price

Mit freundlichen Grüßen/Kind regards

Lioba Heintzen

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An: Heintzen, Lioba
Cc: Hofmann, Jens; Meckel, Jans
Betreff: Re: Spread

Dear Lioba,

We would currently see it at UST+87bps all-in on an indicative basis.

Kind regards,

Goldman Sachs International:
Peterborough Court | 133 Fleet Street | London EC4A 2BB
Tel: +44 (0)20 7774 1000 | Direct: +44 (0)20 7774 9496
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Godefroy Schrago
Investment Banking Division

6/18/2007

Wiedmar, John

From: Heintzen, Lioba [Lioba.Heintzen@eon.com]
Sent: Thursday, June 14, 2007 10:51 AM
To: Arbough, Dan
Cc: Horne, Elliott; Wiedmar, John
Subject: WG: US\$ 50 mln 10 year Indication

second spread:

Mit freundlichen Grüßen/Kind regards

Lioba Heintzen

Treasury
T +49 2 11-49 79-655
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Lioba.Heintzen@eon.com

E.ON AG
E.ON-Platz 1
40479 Düsseldorf
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E.ON AG, Sitz/Registered Office Düsseldorf Amtsgericht/District Court Düsseldorf HRB 22315
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Vorstand/Board of Management: Dr. Wolf H. Bernotat (Vorsitzender/Chairman), Dr. Burkhard Bergmann, Christoph Dänzer-Vanotti, Lutz Feldmann, Dr. Marcus Scheuka, Dr. Johannes Teysen

-----Ursprüngliche Nachricht-----

Von: hussain.hussain@uk.abnamro.com [mailto:hussain.hussain@uk.abnamro.com]
Gesendet: Donnerstag, 14. Juni 2007 15:12
An: Heintzen, Lioba
Betreff: US\$ 50 mln 10 year Indication

Dear Ms Heintzen,

further to your request with respect to indicative funding levels for a USD 50 mln 10 year issue, the new issue level (all-in) would be at US\$ 4.50 Notes due May²⁰¹⁷ + 93^{bp} = US\$ 3m Libor + 32 bp.

Kind regards,

Hussain Hussain
Corporate Origination
ABN AMRO
250 Bishopsgate
London EC2M 4AR
UK

Phone: +44 (0) 207 679 3710
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Wiedmar, John

From: Heintzen, Lioba [Lioba.Heintzen@eon.com]
Sent: Thursday, June 14, 2007 10:52 AM
To: Arbough, Dan
Cc: Horne, Elliott; Wiedmar, John
Subject: WG: indication on a E ON PP

third spread

Mit freundlichen Grüßen/Kind regards

Lioba Heintzen

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Vorstand/Board of Management: Dr. Wulf E. Bernotat (Vorsitzender/Chairman), Dr. Burkhard
Bergmann, Christoph Dänzer-Vanotti, Lucie Feldmann, Dr. Marcus Schenck, Dr. Johannes
Teyssen

-----Ursprüngliche Nachricht-----

Von: Hasso Spielberg [mailto:hasso.spielberg@db.com]
Gesendet: Donnerstag, 14. Juni 2007 16:03
An: Heintzen, Lioba
Betreff: indication on a E.ON PP

Dear Mrs. Heintzen,

as per your request we want to inform you that DB would buy a USD 50m 10 year E.ON Private Placement at a spread of 85,5bp over the 4.5% 05/17 T bond.
Please note that this information is purely indicative and no tradeable price.

Best regards

Hasso Spielberg

Deutsche Bank AG
Global Markets
Debt Capital Markets
Telefon 069 910 36842
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