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February 20, 2008

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270-368-4344

Ms. Elizabeth O'Donnell  
Executive Director  
Public Service Commission  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, KY 40602-0615

RECEIVED

FEB 21 2008

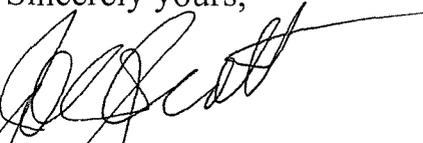
PUBLIC SERVICE  
COMMISSION

Re: Nolin Rural Electric Cooperative  
Corporation  
Case No. 2008-44

Dear Ms. O'Donnell:

Please find enclosed an original and 10 copies of information requested by the Commission staff in the above-styled matter. We would like to have this filed with this case.

Sincerely yours,



John J. Scott, Attorney for Nolin Rural  
Electric Cooperative Corporation

JJS/rrd

Enclosures

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FEB 21 2008

PUBLIC SERVICE  
COMMISSION

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

**In the Matter of:**

**APPLICATION OF THE NOLIN ) CASE NO. 2008-44  
RURAL ELECTRIC COOPERATIVE )  
CORPORATION FOR AN ORDER )  
PURSUANT TO KRS 278.300 AND )  
807 KAR 5:001, SECTION 11 AND )  
RELATED SECTIONS AUTHORIZING )  
THE COOPERATIVE TO OBTAIN A )  
LOAN IN THE AMOUNT OF )  
\$40,000,000.00 FROM THE NATIONAL )  
RURAL UTILITIES COOPERATIVE )  
FINANCE CORPORATION )**

**RESPONSE TO REQUEST FOR INFORMATION**

\* \* \* \* \*

Comes the Petitioner, Nolin Rural Electric Cooperative Corporation, and in response to the Request from the Commission dated February 6, 2008, files the following attachment listing the interest paid in the last fiscal year and the maturity date of all outstanding notes.

Respectfully submitted this 20<sup>th</sup> day of February, 2008.

**NOLIN RURAL ELECTRIC  
COOPERATIVE CORPORATION**

BY: 

\_\_\_\_\_  
**JOHN J. SCOTT  
ATTORNEY FOR NOLIN RURAL  
ELECTRIC COOPERATIVE  
CORPORATION  
WHITLOW & SCOTT  
108 E. POPLAR STR., P.O. BOX 389  
ELIZABETHTOWN, KY. 42702-0389  
(270) 765-2179**

## CFC &amp; FFB

Note No (a)	Interest Rate (b)	Original Date (c)	Maturity Date
9001001	7.000%	May-72	Jul-07
9004001	7.000%	Feb-73	Apr-08
9005001	7.000%	Feb-74	Apr-09
9008001	7.000%	Nov-75	Jan-10
9010001	7.000%	Nov-76	Feb-11
9012001	7.050%	Feb-77	Mar-12
9014001	7.100%	Feb-78	Mar-13
9019001	7.000%	Aug-80	Nov-15
9022001	7.000%	May-83	Jun-18
9023001	7.000%	Sep-92	Sep-27
9024001	7.000%	Jun-95	Jul-30
9025001	7.050%	May-98	May-32
9028001	6.550%	May-03	May-18
9028002	6.550%	May-03	May-18
9028003	6.550%	May-03	May-18
9028004	6.550%	May-03	May-18
9028005	6.550%	Mar-05	May-18
9028006	6.550%	Nov-05	May-18
9029005	0.445%	Aug-03	Oct-18
9029006	4.800%	Aug-03	Oct-18
9029007	5.050%	Aug-03	Oct-18
9029008	5.300%	Aug-03	Oct-18
9030001	6.550%	Apr-07	Dec-21
9030002	6.550%	Jun-07	Dec-21
9030003	6.550%	Jun-07	Dec-21
H0010	7.157%	Dec-91	Jan-26
H0015	4.823%	Feb-99	Mar-34
H0020	4.823%	Sep-99	Oct-34
H0025	4.823%	Sep-99	Oct-34
H0030	4.823%	Oct-03	Nov-38
H0035	4.823%	Oct-03	Nov-38

## RUS

Note No (a)	Interest Rate (b)	Date (c)	Maturity Date
OB150	2.000%	Jan-73	Jan-08
OB152	2.000%	Jan-73	Jan-08
1B230	5.000%	Sep-92	Sep-27
1B235	5.000%	Sep-92	Sep-27
1B240	1.620%	Jul-95	Jul-30
1B245	1.120%	Jul-95	Jul-30
1B250	1.120%	May-97	May-32
1B255	1.620%	May-97	May-32
1B256	1.120%	May-97	May-32
1B257	1.620%	May-97	May-32
1A260	4.940%	Apr-04	Apr-39
1A261	3.370%	Apr-04	Apr-39
1A262	4.460%	Aug-05	Aug-42
1A270	4.780%	Aug-07	Aug-42
1A271	4.460%	Aug-07	Aug-42

Total Interest Paid in 2007

\$4,161,393